



ASX ANNOUNCEMENT

20 November 2024

Entitlement Offer Closing Monday, 25 November 2024

20 November 2024 – Cann Group Limited (ASX: CAN) (**Cann** or the **Company**) refers to the Non-renounceable Entitlement Offer, as set out in the Prospectus and Supplementary Prospectus lodged with ASIC and ASX, on Monday, 7 October 2024 and Wednesday, 23 October 2024 respectively (**Offer**).

The Company would like to remind Eligible Shareholders that per the timeline, the offer will close at:

5.00pm (Melbourne time), Monday, 25 November 2024.

Offer Timeline

The timetable for the Offer is set out below:

Event	Date
Lodgement of Supplementary Prospectus with the ASIC	Wednesday, 23 October 2024
Last day to extend the Offer Closing Date	Wednesday, 20 November 2024
Last date to withdraw Applications	Monday, 25 November 2024
Offer and Lead Manager Offer Closing Date (at 5:00pm Melbourne time)	Monday, 25 November 2024
New Shares under the Offer quoted on a deferred settlement basis	Tuesday, 26 November 2024
Notification of results of Offer	Thursday, 28 November 2024
Issue of New Shares and New Options under Offer and deferred settlement trading ends	Monday, 2 December 2024
Anticipated date for despatch of holding statements for New Shares and New Options under Offer	Tuesday, 3 December 2024
Last day for issuing Lead Manager Options (subject to successful Shortfall Placement)	Tuesday, 25 February 2025

Your Application Monies must be remitted so as to be received by the Share Registry by BPAY® by 5:00PM (AEST) on Monday, 25 November 2024. If you do not make a BPAY payment, your application will be incomplete and will not be accepted.

How to Participate

The Offer website can be accessed at <https://www.canngrouplimited.com/home/>. A copy of the Prospectus and Supplementary Prospectus and your online personalised Entitlement and Acceptance form are available on the Offer website. Eligible Shareholders should read the Prospectus and Supplementary Prospectus together and in their entirety before deciding whether to participate in the Offer.

To accept the Offer via the Offer website, Eligible Shareholders will need to follow these steps:

Step 1: Access the Offer website via <https://www.canngrouplimited.com/home/>.

Step 2: Enter your country of residence and accept the terms and conditions.

Step 3: Download the Prospectus and Supplementary Prospectus and read them.

Step 4: Verify your details by entering your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and your postcode to access your personalised Entitlement and Acceptance Form.

Step 5: Complete the Entitlement and Acceptance Form online and make payment using BPAY and the unique payment reference number provided (for Eligible Shareholders with an Australian bank account) or using the electronic funds transfer (i.e., Direct Credit) details provided in your Entitlement and Acceptance Form (for Eligible Shareholders with a residential address in New Zealand only).

Alternatively, Eligible Shareholders who received or requested a hard copy personalised Entitlement and Acceptance Form may also accept the Offer:

- for Eligible Shareholders with an Australian bank account only, by:
 - completing and returning a hard copy of their personalised Entitlement and Acceptance Form together with payment by cheque, bank draft or money order in Australian dollars; or
 - paying via BPAY® in accordance with the instructions on their personalised Entitlement and Acceptance Form (without needing to complete and return their personalised Entitlement and Acceptance Form); or
- for Eligible Shareholders with a residential address in New Zealand only, by paying via electronic funds transfer and then submitting their personalised Entitlement and Acceptance Form to the email address specified on their personalised Entitlement and Acceptance Form.

For further information regarding the Offer please contact your stockbroker or professional adviser, or Mr Steven Notaro, Cann Group Limited Company Secretary on +61 3 9095 7088.

The Company welcomes the support it has received from shareholders for the Offer to date and looks forward to completing this important capital raise.

Authorised for release by the Board of Directors, Cann Group Limited.

For all other information please contact:

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Steven Notaro
Company Secretary
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About Cann Group

Cann Group Limited (ABN 25 603 949 739) is enhancing patients' lives by developing, producing, and supplying innovative cannabis medicines. The Company has research facilities and corporate headquarters in Melbourne and operates a state-of-the-art large-scale cultivation and GMP manufacturing facility near Mildura, Victoria. Cann Group supplies a range of dried flower and oil products, as well as active pharmaceutical ingredients and extracts, to customers in Australia and around the world. Cann Group also owns Satipharm and its patent-protected capsule technology.

Learn more at: www.canngrouplimited.com | www.satipharm.com