



ASX: LVH MARKET RELEASE

LiveHire successfully completes Entitlement Offer

21 November 2024 | Melbourne, Victoria

LiveHire Limited (ASX:LVH) (“**Company**”) is pleased to announce the completion of its 1 for 4.2 pro rata non-renounceable entitlement offer of new fully paid ordinary shares (“**New Shares**”) in the capital of the Company at an issue price of \$0.039 per New Share (before costs) (“**Entitlement Offer**”).

The Entitlement Offer closed at 5:00pms (AEDT) on Thursday, 14 November 2024 (“**Closing Date**”).

As at the Closing Date, the Company received valid applications for 77,844,062 New Shares under the Entitlement Offer, raising a total of approximately \$3.036 million. In addition, 757,359 New Shares, being the entitlements of ineligible shareholders, will be issued to MA Moelis Australia Securities Pty Ltd as nominee for ineligible shareholders.

The Company’s largest shareholder, Humanforce Holdings Pty Ltd (**Humanforce**), took up its entire pro rata entitlement under the Entitlement Offer. As a result, Humanforce will hold 87.76% of the shares on issue in the Company.

The New Shares will be issued today and are expected to commence trading on ASX tomorrow, 22 November 2024. New Shares will rank equally with existing shares in all respects from their date of issue.

Release approved by the Independent Board Committee.

ENDS

For more information:

investors@livehire.com

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Authorised for release by the Independent Board Committee of the Company.

About LiveHire

LiveHire is an award-winning¹, market-leading recruitment, talent mobility and direct sourcing platform. It revolutionises the candidate experience and enables businesses and curation partners to thrive with talent on demand. The platform makes managing the flow of talent into and through businesses seamless, delivering value through detailed visibility of talent, shifting both permanent and contingent recruitment from reactive to proactive, improving fit, reducing time and cost to hire, with an unrivalled candidate experience.

Founded in 2011, LiveHire is an Australian company headquartered in Melbourne, with offices also in Sydney, Perth and Miami.

www.livehire.com

¹ https://drivenxdesign.com/SYD17/winners_list.asp