



26 November 2024

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Pinnacle Investment Management Group Limited (ACN 100 325 184) (ASX Code: PNI) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company has today issued 19,704,434 fully paid ordinary shares (**New Shares**) at an issue price of \$20.30 per New Share to certain institutional and sophisticated investors pursuant to the placement announced by the Company on 20 November 2024.

The placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced by the Company on 20 November 2024.

The Company confirms that:

- the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Where applicable, references in this notice to sections of the Corporations Act are to those sections as modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73*.

Yours sincerely

Pinnacle Investment Management Group Limited

Calvin Kwok
Company Secretary

This notice was authorised for release to the ASX by the board of directors of the Company.