



27 November 2024

REVISED ENTITLEMENT OFFER TIMETABLE

RBR Group Limited (**ASX: RBR**) (**Company**) refers to the Company's pro-rata non-renounceable entitlement issue set out in the offer document lodged on 13 November 2024 (**Entitlement Offer**).

The Company advises that the Closing Date of the Entitlement Offer has been extended to 5:00pm (WST) on Tuesday, 10 December 2024.

The Closing Date has been extended to ensure all eligible shareholders have an opportunity to participate in the Entitlement Offer.

The revised timetable for the Entitlement Offer is shown below:

Event	Date
Company Announces Offer	Tuesday, 29 October 2024
Lodgement of Appendix 3B with ASX	Tuesday, 29 October 2024
Lodgement of amended Appendix 3B with ASX	Tuesday, 12 November 2024
Lodgement of Offer Document and s708AA Cleansing Notice with ASX	Wednesday, 13 November 2024
Ex date	Friday, 15 November 2024
Record Date for determining Entitlements	Monday, 18 November 2024
Offer Document sent out to Eligible Shareholders & Company announces this has been completed & Offer Opening Date	Thursday, 21 November 2024
Closing Date	Tuesday, 10 December 2024
New Shares quoted on a deferred settlement basis	Wednesday, 11 December 2024
Announcement of results of issue	Tuesday, 17 December 2024
Issue date & lodgement of Appendix 2A with ASX applying for quotation of New Shares issued under the Offer	Tuesday, 17 December 2024
Quotation of New Shares issued under the Offer	Wednesday, 18 December 2024
Dispatch of holding statements	Wednesday, 18 December 2024

This announcement has been authorised by the Board.

RBR GROUP LIMITED

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