

29 November 2024

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

FINAL DISTRIBUTION ANNOUNCEMENT

Betashares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each fund's final distribution payable amount for the November 2024 distribution period.

| ASX Code | Fund | Distribution Period | DRP Eligibility | Final Distribution Payable Amount (dollars per unit) | % Franked of Final Distribution Payable Amount (estimated) |
|----------|--|---------------------|-----------------|--|--|
| AAA | Betashares Australian High Interest Cash ETF | Monthly | Yes | 0.17726049 | - |
| AEBD | Betashares Ethical Australian Composite Bond ETF | Monthly | Yes | 0.12900000 | - |
| AGVT | Betashares Australian Government Bond ETF | Monthly | Yes | 0.12050473 | - |
| BHYB | Betashares Australian Major Bank Hybrids Index ETF | Monthly | Yes | 0.04086789 | 53.58% |
| BSUB | Betashares Australian Major Bank Subordinated Debt ETF | Monthly | Yes | 0.10872796 | - |
| CRED | Betashares Australian Investment Grade Corporate Bond ETF | Monthly | Yes | 0.08894968 | - |
| HBRD | Betashares Active Australian Hybrids Fund (managed fund) | Monthly | Yes | 0.04632222 | 44.15% |
| HCRD | Betashares Interest Rate Hedged Australian Investment Grade Corporate Bond ETF | Monthly | Yes | 0.09191360 | - |
| HVST | Betashares Australian Dividend Harvester Fund (managed fund) | Monthly | Yes | 0.06650000 | 63.26% |
| MMKT | Betashares Australian Cash Plus Fund (managed fund) | Monthly | Yes | 0.17997713 | - |
| OZBD | Betashares Australian Composite Bond ETF | Monthly | Yes | 0.13611034 | - |
| QPON | Betashares Australian Bank Senior Floating Rate Bond ETF | Monthly | Yes | 0.10128908 | - |

As previously announced, the following distribution timetable will apply for the distribution period:

| Event | Date |
|----------------------|------------------|
| Ex Distribution Date | 02 December 2024 |
| Record Date | 03 December 2024 |
| Payment Date | 17 December 2024 |

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 30 November 2024. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Distribution Reinvestment Plan ("DRP")

The Distribution Reinvestment Plan ("DRP") is operating for all DRP eligible Funds. The distribution reinvestment price will be announced separately on 02 December 2024. The issue of units under the DRP will be processed on 17 December 2024.

Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 5pm AEDT on 04 December 2024. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

Distribution Component Information

Fund Payment Notices for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution will be available at each Fund's "Resources" section at www.Betashares.com.au.

Distribution Statements for Betashares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting Betashares.

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