



Announcement Summary

Entity name

PROVARIS ENERGY LTD

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PV1AO	OPTION EXPIRING 11-JUL-2026 EX \$0.075	83,334	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROVARIS ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53109213470

1.3 ASX issuer code

PV1

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 3 May 2024 in relation to the Share Purchase Plan.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PV1AO : OPTION EXPIRING 11-JUL-2026 EX \$0.075

Date the +securities the subject of this notification were issued

29/11/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were included in an Appendix 3B dated 3 May 2024. However, the ASX online Appendix 3G would not recognise the Appendix 3B. Our ASX Listing Adviser advised us to treat the options as "other". No further options to be issued in this class.

Issue details

Number of +securities

83,334

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Unlisted options attached to the issue of shares under a Share Purchase Plan (1 option for 3 subscribed shares).

Purpose of the issue

Other

Additional Details

Unlisted options attached to the issue of shares under a Share Purchase Plan.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PV1 : ORDINARY FULLY PAID	686,883,658

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PV1AO : OPTION EXPIRING 11-JUL-2026 EX \$0.075	8,281,145
PV1AB : OPTION EXPIRING 07-MAR-2025 EX \$0.14	2,500,000
PV1AA : OPTION EXPIRING 07-MAR-2025 EX \$0.07	2,500,000
PV1AC : OPTION EXPIRING 01-MAR-2026 EX \$0.075	23,750,000
PV1AD : CONVERTIBLE NOTES	47
PV1AE : OPTION EXPIRING 08-MAY-2027 EX \$0.0661	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2024