



Announcement Summary

Entity name

JINDALEE LITHIUM LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.60 expiring 31 December 2027	2,000,000	27/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JINDALEE LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52064121133

1.3 ASX issuer code

JLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
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28-Oct-2024 12:24

New - Proposed issue of securities - JLL

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval was provided for the issue of options at the Company's Annual General Meeting held on 26 November 2024

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.60 expiring 31 December 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.60000000

Expiry date

31/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

JLL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLL : ORDINARY FULLY PAID	73,591,849
JLLO : OPTION EXPIRING 30-JUN-2025	5,149,337
JLLOA : OPTION EXPIRING 30-JUN-2027	5,149,337

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLLAE : OPTION EXPIRING 30-JUN-2025 EX \$0.40	375,000
JLLAF : OPTION EXPIRING 30-JUN-2025 EX \$0.50	1,000,000
JLLAR : OPTION EXPIRING 27-FEB-2027 EX \$1.50	1,500,000
JLLAS : OPTION EXPIRING 27-FEB-2027 EX \$2.50	1,500,000
JLLAT : OPTION EXPIRING 27-FEB-2028 EX \$3.50	1,500,000
JLLAM : OPTION EXPIRING 28-JUL-2025 EX \$3.78	1,500,000
JLLAG : OPTION EXPIRING 10-JUL-2026 EX \$3.50	400,000
JLLAA : OPTION EXPIRING 28-AUG-2026 EX \$0.37	2,027,026
JLLAW : OPTION EXPIRING 28-AUG-2026 EX \$0.37	2,027,027
JLLAQ : OPTION EXPIRING 20-OCT-2026 EX \$2.10	500,000
JLLAO : OPTION EXPIRING 25-JAN-2026 EX \$5.00	125,000
JLLAP : OPTION EXPIRING 22-MAR-2026 EX \$3.63	500,000
JLLAN : OPTION EXPIRING 30-NOV-2025 EX \$3.32	500,000



JLLAV : CONVERTIBLE NOTES	2,832,876
New class - code to be confirmed : Unlisted options exercisable at \$0.60 expiring 31 December 2027	2,000,000