

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Macquarie Group Limited

ABN 94 122 169 279

1 Elizabeth Street
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164
AUSTRALIA

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 3019
Internet <http://www.macquarie.com>



ASX/Media Release

Macquarie Group Limited – Redemption of Macquarie Group Capital Notes 3

SYDNEY, 3 December 2024– Macquarie Group Limited (ASX: MQG; ADR: MQBKY) (“MGL”) notifies Holders of Macquarie Group Capital Notes 3 (ASX: MQGPC) (“MCN3”) that MGL will Redeem all outstanding MCN3 on the first Scheduled Optional Exchange Date (16 December 2024) in accordance with clause 7.1 of the terms and conditions of the MCN3 (“Terms”).

Contacts

Sam Dobson

Macquarie Group Investor Relations
+61 2 8232 9986

Lisa Jamieson

Macquarie Group Media Relations
+61 2 8232 6016

Authorised for release to the ASX by the Head of Investor Relations, Sam Dobson

Macquarie Group Limited is not an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Cth), and its obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of Macquarie Group Limited.

MACQUARIE GROUP LIMITED - MACQUARIE GROUP CAPITAL NOTES 3 REDEMPTION NOTICE

Macquarie Group Limited (“**MGL**”) gives notice under clause 7.1 of the terms and conditions of the Macquarie Group Capital Notes 3 (“**MCN3**”) (as amended and restated on 19 August 2024) (“**Terms**”) that MGL will Redeem all outstanding MCN3 on the first Scheduled Optional Exchange Date (16 December 2024).

The Redemption Price is \$A100 per MCN3.

A Distribution is also scheduled to be paid on 16 December 2024, subject to the distribution payment conditions in the Terms. If those conditions are satisfied, Holders will receive a Distribution of \$A1.8246 per MCN3 on 16 December 2024 in respect of the period from (and including) 16 September 2024 to (but excluding) 16 December 2024.

The last date for trading of MCN3 is expected to be 5 December 2024, and the Redemption Price will be paid in accordance with clause 11 of the Terms to those appearing as Holders on the Register on 9 December 2024 (7PM AEDT). Holders do not need to do anything in response to this notice.

If you are not sure about what to do in respect of your MCN3, MGL recommends that you seek professional guidance from a licensed adviser, which takes into account your particular investment objectives and circumstances.

Definitions

Unless otherwise defined, capitalised words used in this announcement have the meanings given to them in the Terms.