



Announcement Summary

Entity name

MEGAPORT LIMITED

Date of this announcement

Tuesday December 03, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MP1AE	RESTRICTED STOCK UNITS	2,486,218	01/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEGAPORT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

607301959

1.3 ASX issuer code

MP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MP1AE : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

1/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Leticia Dorman	Timothy Dorman as trustee for Dorman Trust	64,243
Michael Reid	Aion Perpetual Pty Ltd as trustee for Aion Perpetual Trust	267,883

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vh07qc443xtz.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Eligible employees may participate in the Megaport Restricted Stock Unit Program, under which eligible employees will be granted fully paid ordinary shares in Megaport Limited (Shares). 88,766 Shares will be issued in 2024, 514,202 Shares will be issued in 2025, 502,125 Shares will be issued in 2026, 996,104 Shares will be issued in 2027 and 385,021 Shares will be issued in 2027. Mr Reid's RSUs (267,883) will be issued with shareholder approval granted at Megaport's AGM on 22 November 2024. The remaining 2,218,335 Shares will be issued under Listing Rule 7.2 (Exception 13).

Issue details

Number of +securities

2,486,218

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MP1 : ORDINARY FULLY PAID	160,119,915

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MP1AE : RESTRICTED STOCK UNITS	4,674,348
MP1AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,667



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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