

3rd December 2024

Equal Access Second Buy-Back Complete

CALIMA ENERGY LIMITED (ASX:CE1 / OTC: CLMEF)

Calima Energy Limited (ASX:CE1 / OTC: CLMEF) (Calima or the Company) is pleased to advise that that it has completed the second stage (Second Buy-back) of the equal access buy-backs.

A total of 117,076,051 shares will be bought back at \$0.0083373 each and cancelled under the Second Buy-back. The shares bought back under the Second Buy-back will cost Calima approximately A\$976,098.

Remaining Key Dates for the Second Buy-back are summarised below:

SECOND BUY-BACK	DAY*
Buy-Back Date and lodgement of Appendix 3H – Date on which Shares accepted under the Second Buy-Back are cancelled	10 December 2024
Payment Date – Date on which the proceeds of the Second Buy-Back are proposed to be distributed to participants	17 December 2024

Payment of the proceeds will be dispatched to participating shareholders on or around 17th December 2024. Participating Shareholders will receive their payment according to payment elections you have provided to Calima’s share registry, Computershare Investor Services Pty Limited.

You may elect to receive your payment by direct credit to your nominated account, otherwise a cheque will be mailed to you. To provide your direct credit details, complete the Direct Credit Payment Form prior to 14th December 2024. Shareholders are reminded to **update their bank account details on the Computershare** platform to ensure they receive a direct transfer of the funds to their account.

Holders need to go to the following webs address and log in using their SRN and country:

<https://www.computershare.com.au/easyupdate/ce1>.

In addition, any foreign shareholders expecting a payment over A\$100 can also update their payment options by selecting **“Add New Payment Instruction”** and then selecting **“Global Wire”**.

For enquiries, contact Computershare on 1800 420 909 (in Australia) or (+61 3) 9415 4088 (outside Australia).

This release has been approved by the Board. For further information visit www.calimaenergy.com or contact:

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