



Announcement Summary

Entity name

CALIMA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 11, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CE1	ORDINARY FULLY PAID	117,721,051	Cancellation pursuant to an equal access scheme buy-back	10/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CALIMA ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

17117227086

1.3 ASX issuer code

CE1

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CE1 : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

117,721,051

Reason for cessation

Cancellation pursuant to an equal access scheme buy-back

Date of cessation

10/12/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 0.008337300000

Any other information the entity wishes to notify to ASX about the cessation?

There is a minor discrepancy between the amount of shares bought back and the announcement dated 3/12/2024 due to the timing of the closing of the offer and final reports were adjusted accordingly.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CE1 : ORDINARY FULLY PAID	454,439,891

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CE1AI : PERFORMANCE RIGHTS CLASS F	152,000
CE1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,439,000
CE1AD : PERFORMANCE RIGHTS	2,500,000
CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.1438	1,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.