



3 January 2025 ASX Announcement

Pending Release from Escrow

Gold Hydrogen Limited advises of the pending release from escrow of 83,076,977 fully paid ordinary shares to quotation on ASX on Monday 13 January 2025.

The Company also notes that restrictions on 3,300,000 unlisted options granted to the Board and Management of the Company as part of its IPO will also be lifted. Full details of the terms and holders of the options are set out in the Company's 2023 and 2024 Annual Reports.

Following the release of these securities from escrow, the Company's issued securities will be as follows:

Class	Number of securities
Quoted Securities	
ASX:GHY: Fully paid ordinary shares	159,740,000
Unquoted Securities	
GHYAF: Unlisted options expiring 11 January 2026, exercisable at \$0.75	620,000
GHYAG: Unlisted options expiring 11 January 2027, exercisable at \$1.00	620,000
GHYAH: Unlisted options expiring 11 January 2027, exercisable at \$1.75	620,000
GHYAC: Unlisted options expiring 11 January 2026, exercisable at \$0.75	1,100,000
GHYAD: Unlisted options expiring 11 January 2027, exercisable at \$1.00	1,100,000
GHYAE: Unlisted options expiring 11 January 2027, exercisable at \$1.75	1,100,000

This announcement has been authorised for release by the Company Secretary.

On behalf of the Board
Karl Schlobohm
Company Secretary

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