

Notice under section 708A(5)(e) of the Corporations Act 2001 - Cleansing Statement

Rox Resources Limited (ASX: RXL) ("**Rox**" or "**the Company**") confirms that it has today issued 100,000 fully paid ordinary shares in the Company ("**Shares**") following the exercise and conversion of the equivalent number of vested performance rights. Refer to the Appendix 2A dated 10 January 2025 which contains further details on the issue of Shares.

The Company provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Act**") in respect of the issue.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) 100,000 Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed pursuant to section 708A(6)(e) of the Act.

This announcement is authorised for release by the Board of Rox Resources Limited.

*** ENDS ***

For further information visit roxresources.com.au or contact admin@roxresources.com.au

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