

CHANGE OF AUDITOR

14 January 2025

In accordance with ASX Listing Rule 3.16.3, Pengana Capital Group Limited (ASX: PCG,) advises that Ernst & Young (EY) has been appointed as auditor of the Company with effect from 14 January 2025. The appointment follows the resignation of Grant Thornton Audit Pty Ltd (Grant Thornton), and ASIC's consent to Grant Thornton's resignation accordance with s329(5) of the Corporations Act 2001 (the Act).

After a competitive tender process, the Board on the recommendation of the Audit Committee, selected EY, with EY agreeing to act as the Company's auditor for the financial year commencing 1 July 2024 and subsequent financial years.

In accordance with s327C of the Act, a resolution to appoint EY as the Company's auditor was approved at the Company's AGM on 29 November 2024.

The Board takes this opportunity to thank Grant Thornton for their past assistance and professional services provided.

Approved by the Board.

For further information contact

Shareholder Enquiries:

Paula Ferrao, Pengana Capital Group
paula.ferrao@pengana.com
+61 2 8524 9900

Other Enquiries:

Pengana Client Service
clientservice@pengana.com
+61 2 8524 9900