



16 January 2025

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## Cleansing Notice – Section 708A(5)(e) and 708A(6)

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This notice is given by Forrestania Resources Limited ((ASX: FRS) (**Company**) under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (**Act**).

The Company has today issued 2,987,836 fully paid shares to Topdrill pursuant to an agreement to allow part-payment for drilling services by way of share issue. Per the agreement, the price of the issued shares was calculated by way of 5-day volume weighted average price prior to issue date of the invoice. The date of the invoice was 31 October 2024, pricing the shares at \$0.0137 each.

The Company notifies ASX that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

### For further information please contact:

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