



Announcement Summary

Entity name

HIGHFIELD RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 16, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HFR	ORDINARY FULLY PAID	24,967,169	17/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HIGHFIELD RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

51153918257

1.3 ASX issuer code

HFR

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/1/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Sep-2024 08:57

Announcement Title

New - Proposed issue of securities - HFR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HFR : ORDINARY FULLY PAID

Issue date

17/1/2025

Issue details

Number of +securities to be quoted

24,967,169

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.29890000

Any other information the entity wishes to provide about the +securities to be quoted

Securities to be quoted relate to the issue of new ordinary shares to Meritz Securities Co. Ltd as contemplated by Resolution 2 approved by shareholders at the Company's extraordinary general meeting on 30 December 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HFR : ORDINARY FULLY PAID	474,077,043

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HFRAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,967,909
HFRAAA : CONVERTIBLE NOTE	2,652