



**ASX Announcement**

**20<sup>th</sup> January 2025**

## Issue of Shares and Secondary Trading Notice

Matsa Resources Limited ('Company') wishes to confirm the allotment of 150,000 fully paid ordinary shares as an annual loan facility fee associated with the loan agreement entered into with two separate parties in December 2022.

An Appendix 2A has been lodged with respect to the issue of the new shares and the Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Sections 674 and 674A of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A (7) and (8) of the Act.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

**Andrew Chapman**  
**Director/Company Secretary**

For further information please contact:

**Paul Poli**  
Executive Chairman  
T 08 9230 3555  
E [reception@matsa.com.au](mailto:reception@matsa.com.au)

### **CORPORATE SUMMARY**

#### **Executive Chairman**

Paul Poli

#### **Directors**

Pascal Blampain

Andrew Chapman

#### **Shares on Issue**

650.237 million

#### **Unlisted Options**

226.16 million @ \$0.05 - \$0.105

#### **Top 20 shareholders**

Hold 65.68%

#### **Share Price on 20<sup>th</sup> January 2025**

4.1 cents

#### **Market Capitalisation**

A\$26.66 million