



ASX:LRS | FRA:XL5
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ASX Announcement

30 January 2025

IMPLEMENTATION OF DEMERGER

Latin Resources Limited (ASX: LRS) (Latin Resources) is pleased to announce that the demerger of its non-core Australian, Peruvian and Argentinian mineral exploration assets and projects by way of a capital reduction and in-specie distribution of fully paid ordinary shares in ESG Minerals Limited (ESG Minerals) (Demerger) was implemented today. The ordinary shares in ESG Minerals have been transferred to eligible Latin Resources shareholders and the nominee (in respect of ineligible Latin Resources shareholders).¹

It is anticipated that holding statements will be despatched to ESG Minerals shareholders on 5 February 2025.

ESG Mineral's share register is managed by Computershare Investors Services Pty Ltd (Computershare). ESG Minerals shareholders can contact Computershare with any questions regarding their shareholding on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) Monday to Friday (excluding public holidays) between 8:30am and 7:00pm AEST or online at [Contact US](#).

This announcement has been authorised for release to ASX by the Board of Latin Resources.

For further information please contact:

Chris Gale
Managing Director

Latin Resources Limited
+61 8 6117 4798

info@latinresources.com.au
www.latinresources.com.au

Fiona Marshall
Senior Communications Advisor
White Noise Communications
+61 400 512 109

¹ For further information in relation to the Demerger, refer to the Scheme Booklet dated and released to ASX on 29 November 2024.