



ASX Announcement

14th February 2025

Receipt of Final Payment from Partial Sale of Lake Rebecca Gold Project

Matsa Resources Limited (“Matsa”, “Company”) is pleased to advise that it has received the final \$200,000 payment from the sale of its 20% interest in the partial sale of 1.35km² of the Lake Rebecca Gold Project¹ to Ramelius Resources Limited (Ramelius, ASX:RMS).

This completes the sale process with RMS with Matsa having received a total of \$1.192M in cash and RMS shares.

Matsa still retains a 20% free carried interest in part of the Lake Rebecca Gold Project which adjoins Ramelius’ 1.4Moz Rebecca Gold Project and nearby 1.8 Moz Au Roe Gold Project.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

For further information please contact:

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CORPORATE SUMMARY

Directors

Paul Poli - Executive Chairman

Pascal Blampain

Andrew Chapman

Shares on Issue

732.60 million

Unlisted Options

241.16 million @ \$0.05 - \$0.10

Top 20 shareholders

Hold 68.86%

Share Price on 13th February 2025

5.2 cents

Market Capitalisation

A\$38.1 million

¹ ASX Announcement 2 February 2021 - \$5.6M Partial Sale of Lake Rebecca Gold Project