

7 March 2025

Section 708A(5)(e) Cleansing Notice

This Notice is given by Algorae Pharmaceuticals Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company hereby confirms that:

- a) The Company has today issued 23,890,665 1AIO Listed Options expiring 31 March 2026 with an exercise price of \$0.012;
- b) The above securities have been issued without disclosure to investors under Part 6D.2 of the Act;
- c) This Notice is given under section 708A(5)(e) and in accordance with section 708A(6) of the Act;
- d) At the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. the Company has complied with sections 674 and 674A of the Act; and
- e) At the date of this Notice, there is no information required to be disclosed by the Company which is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Act).

Authorised for release by the Board of Directors of Algorae Pharmaceuticals Limited.